**Policyplan / Policybazaar Clone**

**1. Introduction**

Policyplan allows you to run an own **insurance comparison shopping website**. Now a days every one wants to buy a insurance policy to support their families. So that it will be easy to make profit with our policyplan / policybazar clone script.

**2. Description**

We here to provide the secured and reliable policyplan script. Insurance has a huge role in supporting families in distress, and we will make it viable for every participant, as we said, fairly, transparently, and sustainably.

One incident can destroy a family’s future and development. So that the insurance plan is one of the most important thing to support their families.

**3. User functionality**

Every user can easily search **insurance policies** based on their needs and they can view the list of **quotes, requests and orders** of the insurance policy.

**3.1 User Registration**

User can register into the site by filling the form or with **facebook or google plus login**. In normal registration, user need to submit the user name, email id and password.

* User need to register with the email
* User need to enter their name and
* Valid password
* After registration the user will get the activation mail to activate the account.

**3.1.1 Agency Registration**

Agencies can register into the site and also they can able to add policies of their own. Agency can be registered with the following details.

* Agency Name
* Email address
* Category they are dealing with
* Password (Used to login after registering into the site)

**3.2 Login**

User will able login in to the policy plan with the valid email id and password

* After registration the use can able to login with the registration email and password.

**3.3 Forget password**

* If the user forgets his/her password, the password will be recovered by giving the registered email address
* They will get new password in their mail

**3.4 User Dashboard**

Dashboard of the user will get to know the services provided by the script and quote requests. Also they can view the list of orders, reviews posted and etc.

User can view the list of option in the user’s dashboard, which help user to get the overall view of the policy plan website.

* **MY PROFILE:** In my profile, the user will view the user name. email id, address and contact number and basic details provided by them.
* [**EDIT PROFILE**](http://ordermanagementscript.com/demo/cashback/accountinformation)**:** User can able to edit the basic details of them.
* [**CHANGE PASSWORD**](http://ordermanagementscript.com/demo/cashback/change-password)**:** User can able to change the login password
* [**MY ORDER**](http://ordermanagementscript.com/demo/cashback/my-favorites)**:** User can view the list of orders made by them in this page
* [**MY REQUEST**](http://ordermanagementscript.com/demo/cashback/my-favorites)**:** User can view the list of requests made by them in this page
* [**MY FAVOURITE**](http://ordermanagementscript.com/demo/cashback/my-reviews)**:** User can view the list of favourites added by them.
* [**MY REVIEWS**](http://ordermanagementscript.com/demo/cashback/refer-friends)**:** User can able to view the list of reviews posted by them for various agencies.

**3.4.1 Agency Dashboard**

Dashboard of the agency will get to know the services provided by the script and quote requests from users. Also they can view the list of orders, reviews posted from the users.

User can view the list of option in the agency’s dashboard, which help user to get the overall view of the policy plan website.

* **MY PROFILE:** In my profile, the user will view the agency name. email id, address and contact number and basic details provided by them.
* [**EDIT PROFILE**](http://ordermanagementscript.com/demo/cashback/accountinformation)**:** Agency can able to edit the basic details of them.
* [**CHANGE PASSWORD**](http://ordermanagementscript.com/demo/cashback/change-password)**:** Agency can able to change the login password
* [**ALL ORDERS**](http://ordermanagementscript.com/demo/cashback/my-favorites)**:** Agency can view the list of orders received
* [**ALL REQUESTS**](http://ordermanagementscript.com/demo/cashback/my-favorites)**:** Agency can view the list of requests received. Also agency can able to view the requests based on the status like pending, in progress and completed.
* [**ALL REVIEWS**](http://ordermanagementscript.com/demo/cashback/refer-friends)**:** Agency can able view all the reviews posted in their public profile

**3.5 Policies list**

User can able view the of listed of policies added in the website. In this page user can able to filter policies based on their needs. Policies can be filtered by category, agency and price range. Also it can be sorted based on price and date of post. In this page user can view the following details of the policy.

* Policy Period
* Guarantee
* Pricing Term

**3.6 Categories**

User can view the list categories in the system, where it can be managed by admin. The categories can be added by admin with the name and icon of the category.

**3.7 FAQ**

User can view the frequently asked question and answers. These questions and answers can be managed by admin.

**4. Admin Functionality**

Admin will get all option to edit and add in to the system. Admin can view the list of option in the system. Easily accessible admin panel so admin can view all the site statistics on the dashboard. Admin have full authority to control the site.

**4.1 Admin Dashboard**

On the admin dashboard the admin can view the following,

* Total Users Count
* Inactive Users Count
* Active Users Count
* Today Joined Users Count
* Users Awaiting For Approval
* Recently Logged in Users

**4.2 User management**

Admin will have the authority of manage the entire user in the system, with this some features. User can manage by the admin all the functionality likes,

* Admin can view the user profile
* Admin can add the user profile
* Admin can edit the user profile
* Admin can activate the user and deactivate the user
* Search the user’s in the system.

**4.3 Categories management**

Admin is one who able to manage categories the list in the system, where here are some feature the admin can able to manage.

* Admin can view the categories
* Admin can add the categories
* Admin can edit the categories
* Admin can activate and deactivate the categories

**4.4 Policy Management**

Admin can able to add new policies to the website by entering the details of the insurance policy.

* Admin can view the created policy
* Admin can edit the created policy
* Admin can activate and deactivate the created policy

**4.5 Quote management**

Admin can able to view list of list of requests and orders. Also they can see the responses from the agencies.

* Admin can view the list of orders
* Admin can view the list of requests
* Admin ca able to cancel the order or request

**4.6 Enquires management**

Admin is one who able to manage enquires in the system, where here are some features the admin can able to manage.

* Admin can view the enquired user
* Admin can view the ip address and browser of the user who enquired

**4.7 General settings**

* CMS pages
* Social link
* Staff Management
* Slider Management
* Testimonial
* Advertisement
* Review Management