**MLM insurance plan script**

**User view**

Register:

* New user can register via entering the required details as personal particulars and qualification.
* User can enter the present business/occupation detail, payment details.
* User can view the declaration with entire rules and regulations.
* User can view the charges information.
* User can upload the relevant document.
* User can fill up the agent annual fee info, true and correct information, upline information.

Login:

* User can login via valid user name and password.
* User has an option of forget password in case of recover their account.

Home:

* User can view the statistic of last four week commission details.
* User can view the counts of the total commission for an annual and current month.
* User can view the E-wallet amount.
* User can view the received amount.
* User can prospect the individual and group sale plot detail.
* User can view the profile, user ID and address detail.

My profile:

* User can view their own profile.
* User can view the user information with status and contact detail.
* User can edit the profile detail.
* User can change the password.
* User can vary the profile picture.

Approval:

* Pending:
  + User can approve for first level.
  + User can view the 1st level approved applicant names.
  + User can view the applicant name, city, mail id, mobile number, highest education detail, professional, designation and approval status.
  + User can search for a particular applicant.
  + User can vary the list view counts.
* Approval:
  + User can view the approved applicant details with name, IC number, mail id and status.
  + User can Search for a particular applicant detail via search box.
  + User can vary the list view counts.
* Rejected:
  + User can view the entire rejected list with name, IC number, mail id and status.
  + User can search for a particular applicant name via search box.
  + User can vary the list view counts.

Client management:

* Client:
  + User can view the name, new IC, passport number, mobile number, mail id, vehicle number and insurance detail.
  + User can search the client detail via search box.

My genealogy:

* User can view the tree view of the members.
* User can view the entire downline details with respective details.

Mailing system:

* User can compose the mail.
* User can view the inbox messages.
* User can manage the inbox messages.
* User can view the send mail details.
* User can manage the send mails.
* User can view the trash messages.

Renewal insurance:

* User can view the insurance type, product type, product name, amount, company name, contact number, renewal date and renewal status.
* User can search for a renewal detail.
* User can add new row.

Promotion:

* User can view the promotion details with partner ID, name, qualification, mail id, level and total production.
* User can search for a particular promotion detail.

Commission:

* User can view the commission detail with required details.
* User can search for a particular commission detail from search box.

Transaction:

* Send withdraw:
  + User can view the send withdrawal detail.
  + User can view the amount, date, status details.
  + User can search for a send withdrawal details.
* Cancellation
  + User can view the canceled transaction details.
  + User can search for a detail via search box.

Contact us:

* User can view the contact details.
* User can view the feedback form.

**Admin view**

Login:

* Admin can login with valid username and password.

Home:

* Admin can view the statistic of the agent, approved agent, clients and insurance.
* Admin can view the company income.

Master admin:

* Staff account:
  + Admin can view the entire staff account details with name, department, user name, created date, mail id, mobile number and action details.
  + Admin can search for a particular staff account via search box.
  + Admin can create new staff account.
* Rights:
  + Admin can view the entire allocation rights details.
  + Admin can edit the allocation rights statement.
  + Admin can add new allocation rights detail.
* Company profile:
  + Admin can view the company name, company ID, branch, mail id, city and action option.
  + Admin can edit or delete the company detail.
  + Admin can search for a company detail.
  + Admin can add new company detail.

Category:

* License:
  + Admin can view the insurance name, active/deactive status, with action option.
  + Admin can edit or delete the detail.
  + Admin can search for a license detail.
  + Admin can add new license detail.
* Industry:
  + Admin can view the industry name, active/deactive status, with action option.
  + Admin can edit or delete the detail.
  + Admin can search for an industry detail.
  + Admin can add new industry detail.
* Label:
  + Admin can view the label name, active/deactive status, with action option.
  + Admin can edit or delete the detail.
  + Admin can search for a label detail.
  + Admin can add new label detail.
* Bank:
  + Admin can view the Bank name, active/deactive status, with action option.
  + Admin can edit or delete the detail.
  + Admin can search for a bank detail.
  + Admin can add new bank detail.
* Product type:
  + Admin can view the product name, percentage, status and action option.
  + Admin can edit or delete the detail.
  + Admin can search for a product type detail.
  + Admin can add new product type detail.

Location:

* State:
* Admin can view the entire state details with name and edit option.
* Admin can search for a particular state detail.
* Admin can add a new state name.

Ads post:

* Admin can view the all ad post details with title, comment and status.
* Admin can edit, view, delete and deactivate the ad detail.
* Admin can search for a particular post via search box.
* Admin can add new post detail.

Site setting pages:

* General setting:
  + Admin can view the general settings like site title, keyword, URL, logo, admin and PayPal mail id.
  + Admin can modify those details.
* CMS:
  + Admin can view the CMS content such as about us, welcome text, privacy, what we do, terms and conditions.
  + Admin can edit those contents.
* Slider:
  + Admin can view the entire slider details with title, description, status and modify option.
  + Admin can add new slider detail.
  + Admin can search for a slider detail.

Testimonial:

* Admin can view the entire testimonial detail with name, comment status and action option.
* Admin can search for a particular testimonial via search box.
* Admin can add new testimonial detail.

News:

* Admin can view the entire news detail with name, comment, status and action option.
* Admin can search for a particular news detail.
* Admin can add new news detail.
* Admin can edit, view, delete and deactivate the news detail.

Events:

* Admin can view the entire events detail with name, comment, status and action option.
* Admin can search for a particular events detail.
* Admin can add new events detail.
* Admin can edit, view, delete and deactivate the events detail.

Partner management:

* Partner list:
  + Admin can view the applicant name, rank, user profile ID, mail id, mobile number, designation, approval status and action status.
  + Admin can search for a particular partner detail via search option.
  + Admin can active or deactive the partner detail.
  + Admin can print the partner list.
* Monthly:
  + Admin can view the partner active date, partner ID, partner name, recruiter name, partner deactive date, updated by detail and updated date.
  + Admin can search for the partner detail with date.
  + Admin can export the detail to the excel.
  + Admin can print the detail.
* Weekly
  + Admin can view the partner active date, partner ID, partner name, recruiter name, partner deactive date, updated by detail and updated date.
  + Admin can search for the partner detail with date.
  + Admin can export the detail to the excel.
  + Admin can print the detail.

Partner upload:

* Pump CSV file:
  + Admin can upload the file.

Client management:

* Client:
  + Admin can view the client detail with name, new and old IC, passport number, attention to detail, mobile number, mail id, status and insurance type.
  + Admin can upload the data from CSV.
  + Admin can search for a particular detail.
  + Admin can create new client detail.

Partner tree:

* Admin can view the partner tree
* Admin can view the downline members’ name, profile id, sponsor name, sponsor ID.

Promotion:

* Admin can view the partner promotion and demotion details.
* Admin can search for a partner detail.
* Admin can export to the excel and pdf.
* Admin can promote the partners.

Commission:

* Admin can view the entire commission details with agent id, name, mobile number and commission amount.
* Admin can view the group sale details.
* Admin can search for a group sale detail.
* Admin can view the recruiter ID, name, level, group sale detail and downline count details.
* Admin can manage the commission detail with company name, contact number, insurance type, product type, product name, amount and commission detail.
* Admin can search for a commission detail.

Mailing system:

* Admin can view the inbox mails.
* Admin can search for a particular mail via search box.
* Admin can view the details by from detail, subject, date and action option.
* Admin can view the read and unread messages separately.

Transaction:

* Request:
  + Admin can view the request detail with amount, comment, date.
  + Admin can edit or delete the detail.
* Approval:
  + Admin can view the amount, comment and date.
* Rejected:
  + Admin can view the request detail with amount, comment, date.
  + Admin can edit or delete the detail.